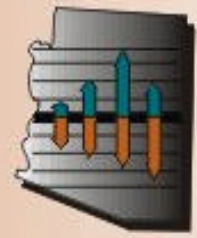


ARIZONA'S WORKFORCE

A press release from the Arizona Dept. Of Economic Security, Research Administration



September 18, 2003

Arizona's Unemployment Retreats to 6 Percent as Economy Adds 26,400 Nonfarm Jobs

Arizona's seasonally adjusted unemployment rate retreated to 6 percent in August, down slightly from the July rate of 6.1 percent. According to the survey of households, the slight decline in the jobless rate was due to rising employment and declining unemployment.

Meanwhile, the national economy also showed a decline in the jobless rate, dropping from July's rate of 6.2 percent to 6.1 percent in August. Notably, the highest the national jobless rate has been in 2003 was at 6.4 percent in June, as compared to Arizona's highest of 6.1 percent in July.

As if picking up from where it left off in July, Arizona's economy added 26,400 nonfarm jobs in August--coincidentally matching the number of jobs lost in July. More than 90 percent of the monthly increase occurred in government, while private industries (+2,600 jobs) accounted for nearly 10 percent.

Service-providing businesses bounced back with 25,200 jobs, representing more than 95 percent of the monthly gain. Goods-producing industries added 1,200 jobs.

Arizona, U.S. Economic Indicators

Jobless Rate (Seasonally Adj.)

	<u>Aug '03</u>	<u>July '03</u>	<u>Aug '02</u>
United States	6.1%	6.2%	5.8%
Arizona	6.0%	6.1%	6.2%
Phoenix-Metro	5.4%	5.4%	5.6%
Tucson-Metro	4.6%	4.8%	4.8%

Arizona Nonfarm Payroll Employment (in Thousands)

	<u>Aug '03</u>	<u>July '03</u>	<u>Aug '02</u>
Overall	2,263.1	2,236.7	2,246.3
Over-Month Pct. Chg.	1.2%	-1.2%	1.1%
Year to Year Pct. Chg.	0.7%	0.7%	0.1%

Education, both public and private, dominated August figures as educational institutions swelled with staff and students returning from the summer break. State and local education employment grew by 25,900, and private education services expanded by 500. This process is expected to continue through September and will be reported in our next month's Arizona's Workforce.

With a gain of 500 jobs in August, manufacturing employment grew for the third consecutive month. Notably, for an industry that lost 4,400 jobs during the first five months of 2003, it has regained 1,200 jobs in the most recent three months. Job growth was reported in durable and non-durable goods manufacturing industries. Computer and electronic manufacturing

(continued on page 2)

gained 100 jobs, while aerospace products and parts pared more jobs (-200 jobs). While manufacturing is once again increasing employment, its share of total jobs has fallen from above 12 percent in August 1990 to below 8 percent in August 2003.

Construction (+700 jobs) continued to grow in August, and the industry share of total nonfarm jobs has continued to grow—up from 7.7 percent in 2000 to nearly 8 percent in August 2003. August figures showed widespread gains, with specialty trade contractors (+300 jobs) leading other industries. During 2003, construction jobs increased 7 out of 8 months and with August figures continue to show an upward trend.

Natural resources jobs showed no change in August. Employment has improved from 8,400 jobs in the first quarter 2003 to a steady 8,600 in the most recent three months.

Trade, transportation and public utilities grew by 600 jobs. Retail added 300 jobs while wholesale was unchanged. Following near widespread losses in July, retail gains in August were well below expectation, with notable gains in clothing and general merchandise stores (+300 jobs), department stores (+200), motor vehicles and parts stores (+200), and furniture and home furnishings (+100). Electronic stores and appliance stores, along with food and beverage stores were unchanged in August, while declines occurred in building material and gardening equipment stores (-100 jobs).

Transportation and warehousing added 300 jobs in August, its second-highest

monthly gain this year. Truck transportation added 100. Once again, air transportation was flat, which may suggest a sign of strength considering the earlier losses.

Information services pared 100 jobs in August. While losses are continuing, the sector appears to be entering a recovery phase as the pace of losses has been recently slowing. Nevertheless, the August 2003 employment level is still 2,500 jobs below year-ago levels. Telecommunications (+100 jobs) is slowly improving, while publishing industries continued a downward trend with the loss of 100 jobs in August.

Financial activities lost 300 jobs. August is a month in which declines are common in real estate, rental and leasing (-400 jobs). Many of these jobs are expected to return as summer vacations subside. This sector experienced six-consecutive months of gains totaling about 1,400 jobs. Securities and investment lost 100 jobs. Meanwhile, monthly gains occurred in credit intermediation (+200 jobs) and finance and insurance (+100). Insurance carriers showed no change.

Professional and business services added 800 jobs, following the gain of 1,800 in July due mostly to employment services. However, figures for August show employment services remained unchanged. Administrative and waste services added 1,000 jobs, while management of companies shed 200 jobs from their payrolls.

Educational and health services gained 1,300 jobs. As earlier mentioned, education services added 500. Strong growth continued in health care with an increase of 1,100 jobs. This particularly strong

(continued on page 3)

sector has increased its share of all jobs from 7.2 percent in August 2000, to 8.1 percent in August 2003. With the exception of continued losses in social services (-300 jobs), monthly gains were widespread among sectors.

Leisure and hospitality pared 1,200 jobs in August, representing the fourth consecutive month of losses that this sector has experienced this year. May through July is the "off season," resulting in some temporary downsizing as visitors flee from hot summer months in the valley regions. August decreases were not expected and were, most likely, the result of weak spending by businesses and consumers. However, instead of closing up completely through this period, many resorts and hotels, for instance, offer great packages for the locals to enjoy a relaxing retreat and weekend getaway close to home.

Meanwhile, other services added 300 jobs after losing 1,200 jobs in July.

In conclusion, Arizona's economy was greatly influenced by the return of education staff as they prepared for another

school year. This seasonal process is expected to add jobs to the economy in September. Arizona's jobless rate edged slightly downward, now averaging 5.9 percent for the first eight months of 2003. Nearly 17,000 nonfarm jobs have been added to the economy since August 2002. Job gains are expected to continue for the rest of the year because of resumed increases in manufacturing and continued expansion in construction. In addition, "Back to School" sales and the holiday and tourism season will, most likely, give a boost to the services and trade industries.

Release Presented by:	Phoenix – Don Wehbey, DES Senior Economist, Research Administration
Contact:	For clarification or additional information, call (602) 542-3871
Next Press Briefing:	<u>September Employment Report</u> - Thursday, October 16, 10:00 a.m., DES Administration Building, Room 104, 1717 W. Jefferson St., Phoenix

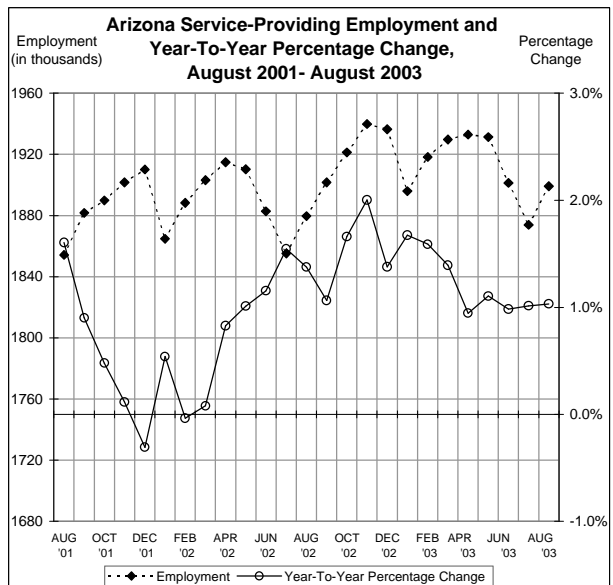
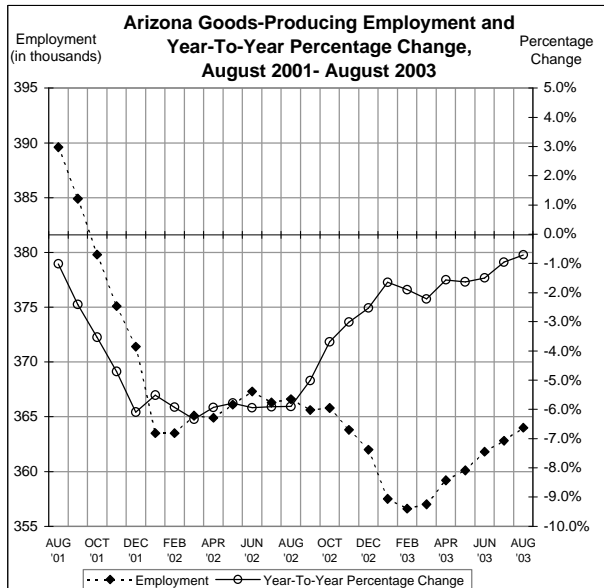
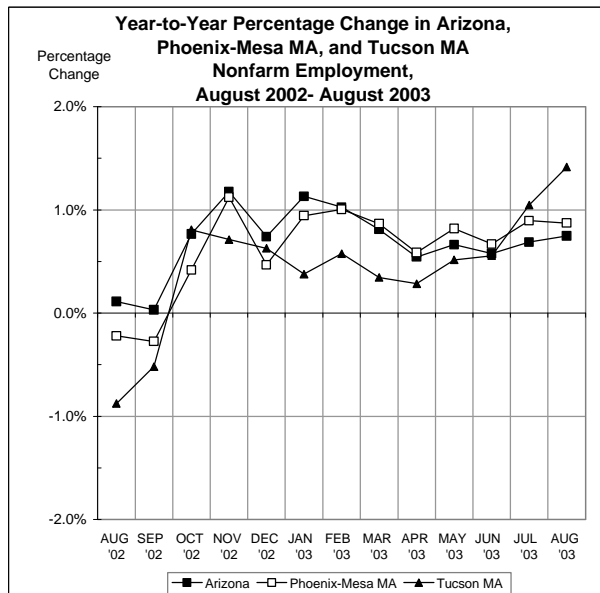
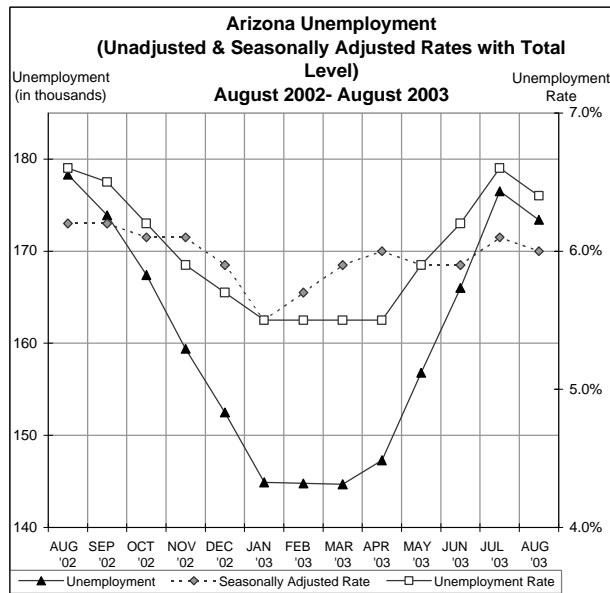
The Arizona Workforce (Press Release) is now on the Internet.
<http://www.de.state.az.us/links/economic/webpage/index.html>
Please contact our office, if you still want a faxed copy each month.

Equal Opportunity Employer/Program

Under the Americans with Disabilities Act (ADA), the department must make a reasonable accommodation to allow a person with a disability to take part in a program, service, or activity. For example, this means that if necessary, the department must provide sign language interpreters for people who are deaf, a wheelchair-accessible location, or enlarged print materials. It also means that the department will take any other reasonable action that allows you to take part in and understand a program or activity, including making reasonable changes to an activity. If you believe that you will not be able to understand or take part in a program or activity because of your disability, please let us know of your disability needs in advance if at all possible. This document is available in alternative formats by contacting the Arizona Department of Economic Security, Research Administration, at (602) 542-3871.

Arizona's Workforce

LABOR MARKET TREND CHARTS



Source: Dept. of Economic Security, Research Administration; and U.S. Dept. of Labor, Bureau of Labor Statistics, September 2003

Table 1
Arizona Labor Force, Employment, and Unemployment Data, August 2003 (a)

(in Thousands)					
	Aug 2003(b)	July 2003(c)	Aug 2002	Monthly/Yearly Change	
				July '03 Aug '03	Aug '02 Aug '03
Civilian Labor Force (d)	2,697.6	2,684.9	2,700.7	12.7	-3.1
Unemployment	173.4	176.5	178.3	-3.1	-4.9
Unemployment Rate	6.4%	6.6%	6.6%	-0.2	-0.2
Unemployment Rate (Seasonally Adjusted) (e)	6.0%	6.1%	6.2%	-0.1	-0.2
Total Employment	2524.2	2508.4	2,522.4	15.8	1.8
Nonfarm Payroll Employment (f.g)	2,263.1	2,236.7	2,246.3	26.4	16.8
Private Sector	1,889.9	1,887.3	1,876.0	2.6	13.9
Government	373.2	349.4	370.3	23.8	2.9
Goods-Producing Industries	364.0	362.8	366.6	1.2	-2.6
Manufacturing	176.0	175.5	182.9	0.5	-6.9
Durable Goods	140.3	139.9	147.3	0.4	-7.0
Fabricated Metal	16.8	16.9	17.0	-0.1	-0.2
Computer and Electronic Parts	45.0	44.9	48.9	0.1	-3.9
Aerospace Products and Parts	27.3	27.5	28.5	-0.2	-1.2
Nondurable Goods	35.7	35.6	35.6	0.1	0.1
Natural Resources and Mining	8.6	8.6	8.9	0.0	-0.3
Metal Ore Mining	6.0	6.0	6.2	0.0	-0.2
Construction	179.4	178.7	174.8	0.7	4.6
Buildings	31.8	31.6	32.6	0.2	-0.8
Heavy	27.1	26.9	26.8	0.2	0.3
Specialty Trades	120.5	120.2	115.4	0.3	5.1
Service-Providing Industries	1,899.1	1,873.9	1,879.7	25.2	19.4
Trade, Transportation and Utilities	442.4	441.8	440.1	0.6	2.3
Trade	365.0	364.7	363.7	0.3	1.3
Wholesale Trade	92.2	92.2	93.4	0.0	-1.2
Retail Trade	272.8	272.5	270.3	0.3	2.5
Clothing and General Merchandise Stores	68.6	68.3	66.4	0.3	2.2
Department Stores	39.4	39.2	38.5	0.2	0.9
Motor Vehicle and Parts Dealers	42.6	42.4	43.7	0.2	-1.1
Furniture and Home Furnishings	11.7	11.6	11.2	0.1	0.5
Electronics and Appliance Stores	8.6	8.6	9.4	0.0	-0.8
Building Materials and Garden Equipment	21.1	21.2	20.6	-0.1	0.5
Food and Beverage Stores	49.7	49.7	48.5	0.0	1.2
Transportation, Warehousing and Utilities	77.4	77.1	76.4	0.3	1.0
Transportation and Warehousing	66.5	66.2	65.2	0.3	1.3
Air Transportation	13.8	13.8	14.5	0.0	-0.7
Truck Transportation	17.0	16.9	18.3	0.1	-1.3
Utilities	10.9	10.9	11.2	0.0	-0.3
Information	48.4	48.5	50.9	-0.1	-2.5
Publishing Industries (except Internet)	11.5	11.6	12.2	-0.1	-0.7
Telecommunications	19.2	19.1	19.9	0.1	-0.7
Financial Activities	154.1	154.4	153.9	-0.3	0.2
Finance and Insurance	109.3	109.2	109.8	0.1	-0.5
Credit Intermediation and Related Activities	65.1	64.9	64.8	0.2	0.3
Insurance Carriers and Related Activities	35.6	35.6	35.3	0.0	0.3
Securities, Commodity Contracts	8.6	8.7	9.7	-0.1	-1.1
Real Estate and Rental and Leasing	44.8	45.2	44.1	-0.4	0.7
Professional and Business Services	320.0	319.2	318.5	0.8	1.5
Professional, Scientific and Technical	96.6	96.6	100.4	0.0	-3.8
Management of Companies and Enterprises	20.2	20.4	21.0	-0.2	-0.8
Administrative and Support and Waste	203.2	202.2	197.1	1.0	6.1
Employment Services	103.2	103.2	97.6	0.0	5.6
Business Support Services	27.2	26.6	27.7	0.6	-0.5
Services to Buildings and Dwellings	36.0	36.1	35.1	-0.1	0.9
Educational and Health Services	246.6	245.3	234.9	1.3	11.7
Educational Services	32.7	32.2	32.1	0.5	0.6
Health Care and Social Assistance	213.9	213.1	202.8	0.8	11.1
Health Care	183.3	182.2	173.4	1.1	9.9
Ambulatory Health Care Services	87.2	86.9	81.7	0.3	5.5
Hospitals	60.8	60.5	58.2	0.3	2.6
Nursing and Residential Care Facilities	35.3	34.8	33.5	0.5	1.8
Social Assistance	30.6	30.9	29.4	-0.3	1.2
Leisure and Hospitality	225.9	227.1	225.1	-1.2	0.8
Arts, Entertainment and Recreation	28.3	29.1	29.0	-0.8	-0.7
Accommodation and Food Services	197.6	198.0	196.1	-0.4	1.5
Accommodation	41.4	41.7	40.9	-0.3	0.5
Food Services	156.2	156.3	155.2	-0.1	1.0
Other Services	88.5	88.2	86.0	0.3	2.5
Government	373.2	349.4	370.3	23.8	2.9
Federal	50.7	50.7	49.8	0.0	0.9
State	78.9	77.9	79.4	1.0	-0.5
State Education	37.5	36.3	37.1	1.2	0.4
Local	243.6	220.8	241.1	22.8	2.5
Local Government Education	124.5	99.8	122.1	24.7	2.4

Notes: For other notes and source, see Table 3

Table 2
Phoenix-Mesa Metropolitan Area Labor Force, Employment, and Unemployment Data, August 2003 (1)(a)

(in Thousands)

	Aug 2003(b)	July 2003(c)	Aug 2002	Monthly/Yearly Change	
				July '03 Aug '03	Aug '02 Aug '03
Civilian Labor Force (d)	1,802.9	1,796.3	1,805.6	6.6	-2.7
Unemployment	99.3	99.8	104.2	-0.5	-4.9
Unemployment Rate	5.5%	5.6%	5.8%	-0.1	-0.3
Unemployment Rate (Seasonally Adjusted) (e)	5.4%	5.4%	5.6%	0.0	-0.2
Total Employment	1,703.6	1,696.5	1,701.4	7.1	2.2
Nontfarm Payroll Employment (f,g)	1,594.2	1,578.3	1,580.4	15.9	13.8
Private Sector	1,390.6	1,389.2	1,379.0	1.4	11.6
Government	203.6	189.1	201.4	14.5	2.2
Goods-Producing Industries	263.1	261.9	266.9	1.2	-3.8
Manufacturing	130.6	130.2	137.6	0.4	-7.0
Durable Goods	103.4	103.0	110.0	0.4	-6.6
Fabricated Metal	12.5	12.6	13.0	-0.1	-0.5
Computer and Electronic Products	38.5	38.4	42.6	0.1	-4.1
Aerospace Products and Parts	15.3	15.4	15.5	-0.1	-0.2
Non-Durable Goods	27.2	27.2	27.6	0.0	-0.4
Natural Resources and Mining	2.4	2.3	2.4	0.1	0.0
Construction	130.1	129.4	126.9	0.7	3.2
Buildings	21.3	21.0	21.8	0.3	-0.5
Heavy	20.7	20.4	20.3	0.3	0.4
Specialty Trades	88.1	88.0	84.8	0.1	3.3
Service-Providing Industries	1,331.1	1,316.4	1,313.5	14.7	17.6
Trade, Transportation and Utilities	324.8	324.4	324.3	0.4	0.5
Trade	264.6	264.4	265.0	0.2	-0.4
Wholesale Trade	76.4	76.4	76.4	0.0	0.0
Retail Trade	188.2	188.0	187.4	0.2	0.8
Clothing and General Merchandise Stores	46.4	46.4	45.7	0.0	0.7
Department Stores	25.4	25.3	25.3	0.1	0.1
Motor Vehicle and Parts Dealers	30.8	30.6	31.9	0.2	-1.1
Furniture and Home Furnishings Stores	8.0	8.0	7.4	0.0	0.6
Electronics and Appliance Stores	6.8	6.7	7.5	0.1	-0.7
Building Material and Garden Equipment	15.1	15.2	14.4	-0.1	0.7
Food and Beverage Stores	32.0	32.0	31.5	0.0	0.5
Transportation, Warehousing and Utilities	60.2	60.0	59.3	0.2	0.9
Transportation and Warehousing	52.8	52.6	51.5	0.2	1.3
Air Transportation	13.4	13.5	14.0	-0.1	-0.6
Truck Transportation	14.1	14.0	14.7	0.1	-0.6
Utilities	7.4	7.4	7.8	0.0	-0.4
Information	35.9	36.0	38.2	-0.1	-2.3
Publishing Industries (Except internet)	6.8	6.8	7.2	0.0	-0.4
Telecommunications	17.4	17.2	18.0	0.2	-0.6
Financial Activities	130.8	130.9	130.0	-0.1	0.8
Finance and Insurance	96.2	96.1	96.3	0.1	-0.1
Credit Intermediation and Related Activities	57.0	56.8	56.9	0.2	0.1
Insurance Carriers and Related Activities	31.1	31.1	30.8	0.0	0.3
Securities, Commodity Contracts	8.1	8.2	8.6	-0.1	-0.5
Real Estate and Rental and Leasing	34.6	34.8	33.7	-0.2	0.9
Professional and Business Services	259.7	259.2	256.1	0.5	3.6
Professional, Scientific and Technical	75.4	75.5	78.9	-0.1	-3.5
Management of Companies and Enterprises	16.5	16.7	17.4	-0.2	-0.9
Administrative and Support and Waste	167.8	167.0	159.8	0.8	8.0
Employment Services	90.9	90.8	85.4	0.1	5.5
Business Support Services	20.0	19.8	19.5	0.2	0.5
Services to Buildings and Dwellings	27.6	27.7	26.7	-0.1	0.9
Educational and Health Services	163.1	162.4	154.0	0.7	9.1
Educational Services	23.5	23.2	22.5	0.3	1.0
Health Care and Social Assistance	139.6	139.2	131.5	0.4	8.1
Health Care	120.2	119.5	113.1	0.7	7.1
Ambulatory Health Care Services	61.3	61.0	57.4	0.3	3.9
Hospitals	37.2	37.1	35.4	0.1	1.8
Nursing and Residential Care Facilities	21.7	21.4	20.3	0.3	1.4
Social Assistance	19.4	19.7	18.4	-0.3	1.0
Leisure and Hospitality	149.8	151.2	148.2	-1.4	1.6
Arts, Entertainment and Recreation	19.2	19.8	19.2	-0.6	0.0
Accommodation and Food Services	130.6	131.4	129.0	-0.8	1.6
Accommodation	24.4	24.6	23.7	-0.2	0.7
Food Services	106.2	106.8	105.3	-0.6	0.9
Other Services	63.4	63.2	61.3	0.2	2.1
Government	203.6	189.1	201.4	14.5	2.2
Federal	21.8	21.8	20.7	0.0	1.1
State	41.7	41.7	42.2	0.0	-0.5
State Education	11.2	11.1	11.1	0.1	0.1
Local	140.1	125.6	138.5	14.5	1.6
Local Government Education	76.4	60.2	74.0	16.2	2.4

Notes:

1) Phoenix-Mesa Metropolitan Area includes Maricopa and Pinal Counties

For other notes and source, see Table 3

Table 3
Tucson Metropolitan Area Labor Force, Employment, and Unemployment Data, August 2003 (2)(a)

(in Thousands)

	Aug 2003(b)	July 2003(c)	Aug 2002	Monthly/Yearly Change	
				July '03 Aug '03	Aug '02 Aug '03
Civilian Labor Force (d)	428.3	424.0	425.8	4.3	2.5
Unemployment	19.9	21.0	20.8	-1.1	-0.9
Unemployment Rate	4.7%	4.9%	4.9%	-0.2	-0.2
Unemployment Rate (Seasonally Adjusted) (e)	4.6%	4.8%	4.8%	-0.2	-0.2
Total Employment	408.4	403.0	405.0	5.4	3.4
Non Farm Payroll Employment (f,g)	344.1	337.5	339.3	6.6	4.8
Private Sector	269.9	268.7	267.4	1.2	2.5
Government	74.2	68.8	71.9	5.4	2.3
Goods-Producing Industries	54.3	54.3	54.4	0.0	-0.1
Manufacturing	29.2	29.2	30.3	0.0	-1.1
Computer and Electronic Products	5.7	5.7	5.7	0.0	0.0
Aerospace Products and Parts	11.8	11.9	12.5	-0.1	-0.7
Natural Resources and Mining	1.4	1.4	1.5	0.0	-0.1
Construction	23.7	23.7	22.6	0.0	1.1
Specialty Trades	17.7	17.6	16.3	0.1	1.4
Service-Providing Industries	289.8	283.2	284.9	6.6	4.9
Trade, Transportation and Utilities	55.2	55.1	54.0	0.1	1.2
Trade	47.5	47.4	46.3	0.1	1.2
Wholesale Trade	7.2	7.2	7.3	0.0	-0.1
Retail Trade	40.3	40.2	39.0	0.1	1.3
Clothing and General Merchandise Stores	9.4	9.4	9.2	0.0	0.2
Department Stores	5.7	5.7	5.5	0.0	0.2
Food and Beverage Stores	7.8	7.8	7.3	0.0	0.5
Transportation, Warehousing and Utilities	7.7	7.7	7.7	0.0	0.0
Information	7.3	7.3	7.7	0.0	-0.4
Publishing Industries (Except internet)	3.3	3.4	3.6	-0.1	-0.3
Financial Activities	14.8	14.8	14.3	0.0	0.5
Professional and Business Services	40.5	40.0	41.4	0.5	-0.9
Professional, Scientific and Technical	12.8	12.8	13.6	0.0	-0.8
Management of Companies and Enterprises	2.5	2.6	2.6	-0.1	-0.1
Administrative and Support and Waste	25.2	24.6	25.2	0.6	0.0
Employment Services	9.0	8.7	8.2	0.3	0.8
Business Support Services	6.5	6.1	6.7	0.4	-0.2
Educational and Health Services	45.7	45.5	43.9	0.2	1.8
Health Care	34.2	34.2	32.5	0.0	1.7
Ambulatory Health Care Services	13.4	13.5	12.8	-0.1	0.6
Hospitals	12.8	12.7	12.1	0.1	0.7
Nursing and Residential Care Facilities	8.0	8.0	7.6	0.0	0.4
Leisure and Hospitality	37.1	36.8	37.1	0.3	0.0
Arts, Entertainment and Recreation	5.1	5.2	5.4	-0.1	-0.3
Accommodation and Food Services	32.0	31.6	31.7	0.4	0.3
Accommodation	7.3	7.3	7.4	0.0	-0.1
Food Services	24.7	24.3	24.3	0.4	0.4
Other Services	15.0	14.9	14.6	0.1	0.4
Government	74.2	68.8	71.9	5.4	2.3
Federal	9.5	9.5	9.3	0.0	0.2
State	23.7	22.7	23.1	1.0	0.6
State Education	19.3	18.3	18.7	1.0	0.6
Local	41.0	36.6	39.5	4.4	1.5
Local Education	21.0	16.3	20.0	4.7	1.0

- Notes:
- 2) Tucson Metropolitan Area includes all of Pima County
 - a) Labor force, unemployment, total employment, and seasonally adjusted unemployment rate should not be used for economic-assistance programs. Data for economic-assistance programs are available by contacting DES, Research Administration
 - b) Preliminary and subject to revision in the following month
 - c) Revised
 - d) Adjusted to Current Population Survey (CPS) to reflect place of residence
 - e) Normal seasonal variations have been eliminated to reflect underlying trends
 - f) By place of work; does not include agricultural workers, self-employed, unpaid family members, and domestic workers
 - g) Detail may not add up exactly due to rounding

Source: Prepared by the Arizona Dept. of Economic Security, Research Administration, in cooperation with the U.S. Dept. of Labor,
Bureau of Labor Statistics, September 2003

APACHE COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	21,525	21,375	21,200	21,275	21,450	22,375	21,875	21,925	-	-	-	-	21,625
Total Unemployment	3,100	2,975	2,900	2,850	2,700	3,950	4,150	3,425	-	-	-	-	3,250
Rate	14.4%	13.9%	13.7%	13.4%	12.6%	17.7%	19.0%	15.6%	-	-	-	-	15.1%
Rate (Sea. Adj.) *	13.1%	13.3%	14.9%	15.9%	15.2%	14.2%	14.4%	15.0%	-	-	-	-	14.5%
Total Employment	18,425	18,400	18,300	18,425	18,750	18,425	17,725	18,500	-	-	-	-	18,375
Total Nonfarm	18,875	19,050	19,025	19,100	19,375	18,800	17,925	18,825	-	-	-	-	18,875
Total Private	6,175	6,275	6,125	6,225	6,400	6,425	6,250	6,450	-	-	-	-	6,300
Goods Producing	700	725	725	725	750	750	725	700	-	-	-	-	725
Service-Providing	18,175	18,325	18,300	18,375	18,625	18,050	17,200	18,125	-	-	-	-	18,150
Trade, Transportation, and Utilities	1,700	1,700	1,425	1,425	1,450	1,500	1,500	1,550	-	-	-	-	1,525
Other Private Service-Providing	3,775	3,850	3,975	4,075	4,200	4,175	4,025	4,200	-	-	-	-	4,025
Government	12,700	12,775	12,900	12,875	12,975	12,375	11,675	12,375	-	-	-	-	12,575
Federal Government	2,675	2,725	2,825	2,800	2,900	2,975	2,500	2,825	-	-	-	-	2,775
State and Local Government	10,025	10,050	10,075	10,075	10,075	9,400	9,175	9,550	-	-	-	-	9,800

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

COCHISE COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	46,100	45,925	46,125	46,325	46,675	46,250	46,050	46,050	-	-	-	-	46,200
Total Unemployment	2,425	2,625	2,675	2,600	2,575	2,650	2,725	2,500	-	-	-	-	2,600
Rate	5.3%	5.7%	5.8%	5.6%	5.5%	5.7%	5.9%	5.4%	-	-	-	-	5.6%
Rate (Sea. Adj.) *	4.8%	5.2%	5.7%	5.8%	5.7%	5.6%	5.8%	5.7%	-	-	-	-	5.5%
Total Employment	43,675	43,300	43,450	43,725	44,100	43,600	43,325	43,550	-	-	-	-	43,600
Total Nonfarm	34,025	34,200	34,325	34,350	34,550	33,825	33,200	33,675	-	-	-	-	34,025
Total Private	22,475	22,525	22,725	22,825	22,950	22,675	22,450	22,600	-	-	-	-	22,650
Goods Producing	3,050	3,125	3,100	3,125	3,125	3,075	3,025	3,100	-	-	-	-	3,100
Natural Resources and Mining	25	25	25	25	25	50	50	50	-	-	-	-	25
Construction	2,100	2,150	2,125	2,125	2,125	2,100	2,025	2,025	-	-	-	-	2,100
Manufacturing	925	950	950	975	975	925	950	1,025	-	-	-	-	950
Service-Providing	30,975	31,075	31,225	31,225	31,425	30,750	30,175	30,575	-	-	-	-	30,925
Trade, Transportation, and Utilities	5,925	5,800	5,900	5,925	5,950	5,950	6,000	5,975	-	-	-	-	5,925
Information	475	475	500	500	500	500	500	500	-	-	-	-	500
Financial Activities	850	850	850	900	875	875	850	875	-	-	-	-	875
Professional and Business Services	3,475	3,475	3,500	3,500	3,600	3,450	3,375	3,350	-	-	-	-	3,475
Educational and Health Services	3,575	3,575	3,575	3,600	3,600	3,600	3,600	3,650	-	-	-	-	3,600
Leisure and Hospitality	4,050	4,125	4,200	4,150	4,175	4,075	3,975	4,025	-	-	-	-	4,100
Other Services	1,075	1,100	1,100	1,125	1,125	1,150	1,125	1,125	-	-	-	-	1,125
Government	11,550	11,675	11,600	11,525	11,600	11,150	10,750	11,075	-	-	-	-	11,375
Federal Government	4,525	4,500	4,500	4,500	4,525	4,600	4,625	4,625	-	-	-	-	4,550
State and Local Government	7,025	7,175	7,100	7,025	7,075	6,550	6,125	6,450	-	-	-	-	6,825

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

COCONINO COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	65,150	64,425	64,100	64,400	65,375	68,450	69,450	68,675	-	-	-	-	66,275
Total Unemployment	4,525	4,450	4,150	3,575	3,775	5,000	5,425	4,625	-	-	-	-	4,450
Rate	6.9%	6.9%	6.5%	5.6%	5.8%	7.3%	7.8%	6.7%	-	-	-	-	6.7%
Rate (Sea. Adj.) *	5.7%	5.9%	6.3%	6.5%	6.8%	6.5%	6.9%	7.3%	-	-	-	-	6.5%
Total Employment	60,625	59,975	59,950	60,825	61,600	63,450	64,025	64,050	-	-	-	-	61,825
Total Nonfarm	56,825	56,875	56,800	57,275	57,200	58,175	58,225	58,625	-	-	-	-	57,500
Total Private	38,250	38,100	38,225	38,625	39,375	40,225	40,650	40,525	-	-	-	-	39,250
Goods Producing	5,325	5,375	5,475	5,425	5,525	5,575	5,575	5,525	-	-	-	-	5,475
Natural Resources and Mining	125	125	125	125	125	125	125	125	-	-	-	-	125
Construction	2,100	2,125	2,175	2,125	2,200	2,250	2,275	2,250	-	-	-	-	2,200
Manufacturing	3,100	3,125	3,175	3,175	3,200	3,200	3,175	3,150	-	-	-	-	3,175
Service-Providing	51,500	51,500	51,325	51,850	51,675	52,600	52,650	53,100	-	-	-	-	52,025
Trade, Transportation, and Utilities	9,675	9,575	9,500	9,575	9,600	9,725	9,825	9,750	-	-	-	-	9,650
Information	425	400	425	425	425	425	425	425	-	-	-	-	425
Financial Activities	1,400	1,425	1,400	1,375	1,400	1,425	1,425	1,400	-	-	-	-	1,400
Professional and Business Services	2,600	2,450	2,500	2,500	2,550	2,625	2,650	2,950	-	-	-	-	2,600
Educational and Health Services	6,500	6,550	6,525	6,550	6,625	6,675	6,775	6,825	-	-	-	-	6,625
Leisure and Hospitality	10,550	10,550	10,675	11,000	11,450	11,950	12,125	11,825	-	-	-	-	11,275
Other Services	1,775	1,775	1,725	1,775	1,800	1,825	1,850	1,825	-	-	-	-	1,800
Government	18,575	18,775	18,575	18,650	17,825	17,950	17,575	18,100	-	-	-	-	18,250
Federal Government	3,000	2,975	3,075	3,150	3,375	3,600	3,325	3,325	-	-	-	-	3,225
State and Local Government	15,575	15,800	15,500	15,500	14,450	14,350	14,250	14,775	-	-	-	-	15,025

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

GILA COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	17,925	17,875	17,850	17,700	18,025	18,025	18,250	18,525	-	-	-	-	18,025
Total Unemployment	1,475	1,600	1,600	1,450	1,450	1,500	1,550	1,550	-	-	-	-	1,525
Rate	8.2%	9.0%	9.0%	8.2%	8.0%	8.3%	8.5%	8.4%	-	-	-	-	8.5%
Rate (Sea. Adj.) *	7.7%	8.1%	8.4%	8.4%	8.7%	8.2%	8.4%	8.7%	-	-	-	-	8.3%
Total Employment	16,450	16,275	16,250	16,250	16,575	16,525	16,700	16,975	-	-	-	-	16,500
Total Nonfarm	13,075	13,050	13,125	13,050	13,300	13,125	13,075	13,375	-	-	-	-	13,150
Total Private	8,500	8,450	8,550	8,375	8,550	8,650	8,700	8,700	-	-	-	-	8,550
Goods Producing	2,075	2,050	2,050	2,000	2,000	1,975	1,950	1,925	-	-	-	-	2,000
Service-Providing	11,000	11,000	11,075	11,050	11,300	11,150	11,125	11,450	-	-	-	-	11,150
Trade, Transportation, and Utilities	2,075	2,025	2,050	1,950	2,000	1,975	1,975	2,000	-	-	-	-	2,000
Other Private Service-Providing	4,350	4,375	4,450	4,425	4,550	4,700	4,775	4,775	-	-	-	-	4,550
Government	4,575	4,600	4,575	4,675	4,750	4,475	4,375	4,675	-	-	-	-	4,600
Federal Government	400	400	450	475	525	550	500	500	-	-	-	-	475
State and Local Government	4,175	4,200	4,125	4,200	4,225	3,925	3,875	4,175	-	-	-	-	4,125

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

GRAHAM COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	10,100	10,075	10,150	10,050	10,050	10,100	10,350	10,425	-	-	-	-	10,150
Total Unemployment	725	775	775	700	725	800	875	825	-	-	-	-	775
Rate	7.3%	7.6%	7.6%	7.0%	7.2%	7.9%	8.6%	8.0%	-	-	-	-	7.6%
Rate (Sea. Adj.) *	7.0%	7.3%	7.7%	7.7%	7.8%	7.5%	7.6%	7.7%	-	-	-	-	7.6%
Total Employment	9,375	9,300	9,375	9,350	9,325	9,300	9,475	9,600	-	-	-	-	9,375
Total Nonfarm	6,375	6,450	6,475	6,475	6,450	6,300	6,325	6,450	-	-	-	-	6,425
Total Private	4,225	4,225	4,200	4,225	4,300	4,350	4,250	4,250	-	-	-	-	4,250
Goods Producing	425	425	425	425	450	450	425	400	-	-	-	-	425
Service-Providing	5,950	6,025	6,050	6,050	6,000	5,850	5,900	6,050	-	-	-	-	5,975
Trade, Transportation, and Utilities	1,500	1,500	1,475	1,475	1,450	1,500	1,475	1,500	-	-	-	-	1,475
Other Private Service-Providing	2,300	2,300	2,300	2,325	2,400	2,400	2,350	2,350	-	-	-	-	2,350
Government	2,150	2,225	2,275	2,250	2,150	1,950	2,075	2,200	-	-	-	-	2,150
Federal Government	325	325	325	325	325	375	350	350	-	-	-	-	350
State and Local Government	1,825	1,900	1,950	1,925	1,825	1,575	1,725	1,850	-	-	-	-	1,825

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

GREENLEE COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	3,800	3,775	3,775	3,800	3,800	3,900	3,925	3,925	-	-	-	-	3,825
Total Unemployment	275	275	275	275	275	300	325	325	-	-	-	-	275
Rate	7.1%	7.0%	7.5%	7.5%	7.1%	7.6%	8.0%	8.0%	-	-	-	-	7.5%
Rate (Sea. Adj.) *	6.6%	6.3%	7.5%	7.5%	6.9%	7.4%	8.1%	8.8%	-	-	-	-	7.4%
Total Employment	3,525	3,500	3,500	3,525	3,525	3,600	3,600	3,600	-	-	-	-	3,550
Total Nonfarm	3,525	3,550	3,550	3,575	3,550	3,575	3,550	3,575	-	-	-	-	3,550
Total Private	3,000	3,025	3,025	3,025	3,000	3,050	3,025	3,025	-	-	-	-	3,025
Goods Producing	2,350	2,375	2,375	2,375	2,375	2,400	2,375	2,375	-	-	-	-	2,375
Service-Providing	1,175	1,175	1,175	1,200	1,175	1,175	1,175	1,200	-	-	-	-	1,175
Trade, Transportation, and Utilities	275	275	275	275	275	275	275	250	-	-	-	-	275
Other Private Service-Providing	375	375	375	375	350	375	375	400	-	-	-	-	375
Government	525	525	525	550	550	525	525	550	-	-	-	-	525
Federal Government	25	25	50	50	50	50	50	50	-	-	-	-	50
State and Local Government	500	500	475	500	500	475	475	500	-	-	-	-	500

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

LA PAZ COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	6,900	6,675	6,700	6,600	6,575	6,975	7,150	6,975	-	-	-	-	6,800
Total Unemployment	425	425	425	400	425	500	550	500	-	-	-	-	450
Rate	6.2%	6.4%	6.3%	6.2%	6.6%	7.1%	7.7%	7.1%	-	-	-	-	6.7%
Rate (Sea. Adj.) *	5.6%	5.9%	6.4%	6.7%	7.2%	7.1%	7.5%	6.8%	-	-	-	-	6.6%
Total Employment	6,475	6,250	6,275	6,200	6,150	6,475	6,600	6,475	-	-	-	-	6,350
Total Nonfarm	5,025	4,900	4,925	4,900	4,875	4,975	5,000	4,950	-	-	-	-	4,950
Total Private	2,625	2,550	2,550	2,550	2,525	2,600	2,550	2,475	-	-	-	-	2,550
Goods Producing	325	300	300	325	325	350	325	275	-	-	-	-	325
Service-Providing	4,700	4,600	4,625	4,575	4,550	4,625	4,675	4,675	-	-	-	-	4,625
Trade, Transportation, and Utilities	1,275	1,300	1,250	1,275	1,250	1,250	1,200	1,200	-	-	-	-	1,250
Other Private Service-Providing	1,025	950	1,000	950	950	1,000	1,025	1,000	-	-	-	-	1,000
Government	2,400	2,350	2,375	2,350	2,350	2,375	2,450	2,475	-	-	-	-	2,400
Federal Government	175	150	175	150	175	175	175	175	-	-	-	-	175
State and Local Government	2,225	2,200	2,200	2,200	2,175	2,200	2,275	2,300	-	-	-	-	2,225

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

MARICOPA COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	1,699.0	1,694.5	1,702.3	1,712.2	1,717.1	1,718.5	1,720.2	1,727.0	-	-	-	-	1,711.4
Total Unemployment	86.3	86.4	86.3	86.7	87.6	89.6	93.9	94.0	-	-	-	-	88.9
Rate	5.1%	5.1%	5.1%	5.1%	5.1%	5.2%	5.5%	5.4%	-	-	-	-	5.2%
Rate (Se. Adj.) *	5.0%	5.1%	5.3%	5.4%	5.3%	5.1%	5.4%	5.3%	-	-	-	-	5.2%
Total Employment	1,612.7	1,608.1	1,616.0	1,625.5	1,629.5	1,628.9	1,626.3	1,633.0	-	-	-	-	1,622.5
Total Nonfarm	1,541.1	1,556.0	1,565.5	1,570.0	1,570.7	1,554.8	1,538.9	1,553.7	-	-	-	-	1,556.3
Total Private	1,349.2	1,354.1	1,363.3	1,367.8	1,368.8	1,368.0	1,365.5	1,366.8	-	-	-	-	1,362.9
Goods Producing	253.6	252.4	252.7	254.4	254.6	255.7	256.9	257.9	-	-	-	-	254.8
Natural Resources and Mining	1.1	1.1	1.1	1.2	1.2	1.3	1.2	1.2	-	-	-	-	1.2
Construction	122.3	122.5	123.2	124.9	126.3	127.0	128.0	128.7	-	-	-	-	125.4
Manufacturing	130.2	128.8	128.4	128.3	127.1	127.4	127.7	128.0	-	-	-	-	128.2
Service-Providing	1,287.5	1,303.6	1,312.8	1,315.6	1,316.1	1,299.1	1,282.0	1,295.8	-	-	-	-	1,301.6
Trade, Transportation, and Utilities	320.6	318.9	318.8	318.4	318.8	318.7	317.7	318.1	-	-	-	-	318.8
Information	36.9	36.7	36.3	36.6	36.0	35.8	35.7	35.6	-	-	-	-	36.2
Financial Activities	128.1	128.8	129.1	129.1	129.1	129.4	130.0	129.9	-	-	-	-	129.2
Professional and Business Services	246.2	247.6	251.8	252.9	253.6	254.2	256.1	256.6	-	-	-	-	252.4
Educational and Health Services	153.6	155.6	156.7	157.5	158.2	158.5	159.0	159.8	-	-	-	-	157.4
Leisure and Hospitality	150.3	153.6	156.5	157.2	156.4	153.0	148.2	146.8	-	-	-	-	152.8
Other Services	59.9	60.5	61.4	61.7	62.1	62.7	61.9	62.1	-	-	-	-	61.5
Government	191.9	201.9	202.2	202.2	201.9	186.8	173.4	186.9	-	-	-	-	193.4
Federal Government	20.7	21.0	21.1	21.0	21.0	20.9	20.9	20.9	-	-	-	-	20.9
State and Local Government	171.2	180.9	181.1	181.2	180.9	165.9	152.5	166.0	-	-	-	-	172.5

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is in thousands, rounded to the nearest 100. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

MOHAVE COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	74,200	74,050	73,850	74,250	74,950	75,775	76,575	76,825	-	-	-	-	75,075
Total Unemployment	3,700	3,825	3,625	3,400	3,425	3,800	4,075	3,900	-	-	-	-	3,725
Rate	5.0%	5.2%	4.9%	4.6%	4.6%	5.0%	5.3%	5.1%	-	-	-	-	5.0%
Rate (Se. Adj.) *	4.5%	4.7%	4.9%	4.8%	4.7%	4.8%	5.4%	5.2%	-	-	-	-	4.9%
Total Employment	70,500	70,225	70,225	70,850	71,525	71,975	72,500	72,925	-	-	-	-	71,350
Total Nonfarm	44,600	44,950	45,450	45,725	45,900	45,300	44,850	45,850	-	-	-	-	45,325
Total Private	36,525	36,825	37,275	37,550	37,875	37,650	37,600	37,825	-	-	-	-	37,400
Goods Producing	8,700	8,850	8,875	8,825	8,800	8,625	8,725	8,800	-	-	-	-	8,775
Natural Resources and Mining	75	75	75	75	75	75	75	75	-	-	-	-	75
Construction	5,625	5,750	5,800	5,725	5,675	5,475	5,525	5,600	-	-	-	-	5,650
Manufacturing	3,000	3,025	3,000	3,025	3,050	3,075	3,125	3,125	-	-	-	-	3,050
Service-Providing	35,900	36,100	36,575	36,900	37,100	36,675	36,125	37,050	-	-	-	-	36,550
Trade, Transportation, and Utilities	9,800	9,850	9,775	9,850	9,800	9,775	9,850	10,000	-	-	-	-	9,850
Information	900	900	925	900	900	925	925	900	-	-	-	-	900
Financial Activities	1,500	1,500	1,475	1,525	1,550	1,575	1,550	1,575	-	-	-	-	1,525
Professional and Business Services	3,125	3,100	3,350	3,375	3,525	3,550	3,475	3,325	-	-	-	-	3,350
Educational and Health Services	5,625	5,600	5,650	5,700	5,750	5,675	5,675	5,750	-	-	-	-	5,675
Leisure and Hospitality	4,725	4,825	4,975	5,150	5,325	5,275	5,200	5,300	-	-	-	-	5,100
Other Services	2,150	2,200	2,250	2,225	2,225	2,250	2,200	2,175	-	-	-	-	2,200
Government	8,075	8,125	8,175	8,175	8,025	7,650	7,250	8,025	-	-	-	-	7,950
Federal Government	475	475	500	500	475	500	500	475	-	-	-	-	500
State and Local Government	7,600	7,650	7,675	7,675	7,550	7,150	6,750	7,550	-	-	-	-	7,450

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

NAVAJO COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	34,500	34,350	34,350	34,225	34,525	35,725	35,725	35,200	-	-	-	-	34,825
Total Unemployment	3,925	3,800	3,725	3,375	3,425	4,650	5,000	4,350	-	-	-	-	4,025
Rate	11.4%	11.0%	10.9%	9.9%	9.9%	13.0%	14.0%	12.3%	-	-	-	-	11.6%
Rate (Sea. Adj.) *	10.0%	9.6%	10.7%	11.1%	11.8%	11.3%	11.3%	12.3%	-	-	-	-	11.0%
Total Employment	30,575	30,550	30,625	30,850	31,100	31,075	30,725	30,850	-	-	-	-	30,800
Total Nonfarm	27,050	27,275	27,550	27,650	27,775	27,375	26,775	27,050	-	-	-	-	27,325
Total Private	16,200	16,225	16,500	16,675	17,050	17,125	17,025	17,250	-	-	-	-	16,750
Goods Producing	3,125	3,075	3,125	3,175	3,225	3,325	3,325	3,350	-	-	-	-	3,225
Natural Resources and Mining	925	875	875	900	925	975	975	1,000	-	-	-	-	925
Construction	1,375	1,375	1,425	1,450	1,475	1,500	1,525	1,525	-	-	-	-	1,450
Manufacturing	825	825	825	825	825	850	825	825	-	-	-	-	825
Service-Providing	23,925	24,200	24,425	24,475	24,550	24,050	23,450	23,700	-	-	-	-	24,100
Trade, Transportation, and Utilities	5,425	5,450	5,500	5,475	5,575	5,600	5,525	5,525	-	-	-	-	5,500
Information	525	525	550	575	550	575	600	600	-	-	-	-	575
Financial Activities	625	625	625	625	625	625	600	625	-	-	-	-	625
Professional and Business Services	900	950	925	900	875	850	850	825	-	-	-	-	875
Educational and Health Services	2,500	2,500	2,550	2,550	2,575	2,375	2,325	2,475	-	-	-	-	2,475
Leisure and Hospitality	2,350	2,325	2,425	2,625	2,850	3,000	3,025	3,075	-	-	-	-	2,700
Other Services	750	775	800	750	775	775	775	775	-	-	-	-	775
Government	10,850	11,050	11,050	10,975	10,725	10,250	9,750	9,800	-	-	-	-	10,550
Federal Government	1,300	1,275	1,425	1,450	1,525	1,600	1,400	1,400	-	-	-	-	1,425
State and Local Government	9,550	9,775	9,625	9,525	9,200	8,650	8,350	8,400	-	-	-	-	9,125

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

PIMA COUNTY (TUCSON MSA)
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	426.9	426.4	426.2	428.3	429.7	425.9	424.0	428.3	-	-	-	-	426.9
Total Unemployment	18.6	18.7	19.0	18.0	18.5	19.5	21.0	19.9	-	-	-	-	19.1
Rate	4.4%	4.4%	4.5%	4.2%	4.3%	4.6%	4.9%	4.7%	-	-	-	-	4.5%
Rate (Sea. Adj.) *	4.1%	4.2%	4.6%	4.6%	4.6%	4.5%	4.8%	4.6%	-	-	-	-	4.5%
Total Employment	408.3	407.7	407.2	410.3	411.2	406.4	403.0	408.4	-	-	-	-	407.8
Total Nonfarm	345.4	349.4	349.5	350.8	350.8	343.5	337.5	344.1	-	-	-	-	346.4
Total Private	267.6	269.1	269.1	270.1	270.1	270.4	268.7	269.9	-	-	-	-	269.4
Goods Producing	53.6	53.8	53.5	53.5	54.1	54.6	54.3	54.3	-	-	-	-	54.0
Natural Resources and Mining	1.4	1.4	1.4	1.4	1.4	1.4	1.4	1.4	-	-	-	-	1.4
Construction	22.9	23.1	22.9	22.9	23.5	24.0	23.7	23.7	-	-	-	-	23.3
Manufacturing	29.3	29.3	29.2	29.2	29.2	29.2	29.2	29.2	-	-	-	-	29.2
Service-Providing	291.8	295.6	296.0	297.3	296.7	288.9	283.2	289.8	-	-	-	-	292.4
Trade, Transportation, and Utilities	55.2	54.7	55.2	55.0	55.3	55.7	55.1	55.2	-	-	-	-	55.2
Information	7.6	7.6	7.5	7.4	7.3	7.3	7.3	7.3	-	-	-	-	7.4
Financial Activities	14.2	14.3	14.6	14.7	14.8	14.8	14.8	14.8	-	-	-	-	14.6
Professional and Business Services	40.3	40.4	40.2	40.3	40.0	40.1	40.0	40.5	-	-	-	-	40.2
Educational and Health Services	44.6	45.1	44.6	45.1	45.1	45.2	45.5	45.7	-	-	-	-	45.1
Leisure and Hospitality	37.5	38.5	38.8	39.3	38.5	37.6	36.8	37.1	-	-	-	-	38.0
Other Services	14.6	14.7	14.7	14.8	15.0	15.1	14.9	15.0	-	-	-	-	14.9
Government	77.8	80.3	80.4	80.7	80.7	73.1	68.8	74.2	-	-	-	-	77.0
Federal Government	9.6	9.4	9.5	9.5	9.5	9.6	9.5	9.5	-	-	-	-	9.5
State and Local Government	68.2	70.9	70.9	71.2	71.2	63.5	59.3	64.7	-	-	-	-	67.5

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.
* Seasonal adjustment not applicable for revenue sharing purposes.
Data is in thousands, rounded to the nearest 100. Annual averages may not add due to rounding.
Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

PINAL COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	74,675	74,675	74,900	75,100	75,400	75,900	76,075	75,825	-	-	-	-	75,325
Total Unemployment	5,000	5,200	5,075	4,875	5,000	5,525	5,825	5,275	-	-	-	-	5,225
Rate	6.7%	7.0%	6.8%	6.5%	6.6%	7.3%	7.6%	6.9%	-	-	-	-	6.9%
Rate (Sea. Adj.) *	6.6%	7.0%	7.0%	7.0%	6.9%	7.0%	7.3%	6.6%	-	-	-	-	6.9%
Total Employment	69,675	69,475	69,825	70,225	70,400	70,375	70,250	70,550	-	-	-	-	70,100
Total Nonfarm	38,475	39,250	39,425	39,550	38,975	38,625	38,450	38,925	-	-	-	-	38,950
Total Private	22,575	22,725	22,975	23,075	23,050	22,975	22,900	22,875	-	-	-	-	22,900
Goods Producing	4,575	4,525	4,600	4,625	4,625	4,650	4,625	4,600	-	-	-	-	4,600
Natural Resources and Mining	1,050	1,050	1,050	1,050	1,050	1,050	1,050	1,025	-	-	-	-	1,050
Construction	1,375	1,375	1,400	1,400	1,425	1,450	1,450	1,450	-	-	-	-	1,425
Manufacturing	2,150	2,100	2,150	2,175	2,150	2,150	2,125	2,125	-	-	-	-	2,150
Service-Providing	33,900	34,725	34,825	34,925	34,350	33,975	33,825	34,325	-	-	-	-	34,350
Trade, Transportation, and Utilities	6,750	6,800	6,825	6,700	6,650	6,575	6,500	6,500	-	-	-	-	6,675
Information	300	300	300	300	300	300	300	300	-	-	-	-	300
Financial Activities	875	875	875	900	900	900	925	925	-	-	-	-	900
Professional and Business Services	2,850	2,900	2,925	2,925	2,925	2,925	2,900	2,900	-	-	-	-	2,900
Educational and Health Services	3,375	3,325	3,350	3,375	3,325	3,325	3,400	3,450	-	-	-	-	3,375
Leisure and Hospitality	2,600	2,725	2,825	2,975	3,050	3,000	2,975	2,925	-	-	-	-	2,875
Other Services	1,250	1,275	1,275	1,275	1,275	1,300	1,275	1,275	-	-	-	-	1,275
Government	15,900	16,525	16,450	16,475	15,925	15,650	15,550	16,050	-	-	-	-	16,075
Federal Government	875	900	925	900	900	925	925	900	-	-	-	-	900
State and Local Government	15,025	15,625	15,525	15,575	15,025	14,725	14,625	15,150	-	-	-	-	15,150

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

SANTA CRUZ COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	14,325	14,150	13,950	13,975	13,925	14,475	14,950	15,425	-	-	-	-	14,400
Total Unemployment	1,450	1,325	1,275	1,300	1,350	1,800	2,375	2,675	-	-	-	-	1,700
Rate	10.1%	9.3%	9.1%	9.2%	9.7%	12.4%	15.9%	17.3%	-	-	-	-	11.7%
Rate (Sea. Adj.) *	14.0%	14.1%	14.6%	15.5%	15.0%	13.1%	12.6%	11.5%	-	-	-	-	13.8%
Total Employment	12,875	12,825	12,675	12,675	12,575	12,675	12,575	12,750	-	-	-	-	12,700
Total Nonfarm	12,575	12,650	12,600	12,550	12,425	12,275	12,075	12,300	-	-	-	-	12,425
Total Private	9,425	9,475	9,450	9,400	9,250	9,100	9,025	8,900	-	-	-	-	9,250
Goods Producing	1,300	1,300	1,325	1,350	1,350	1,350	1,325	1,325	-	-	-	-	1,325
Service-Providing	11,275	11,350	11,275	11,200	11,075	10,925	10,750	10,975	-	-	-	-	11,100
Trade, Transportation, and Utilities	5,325	5,350	5,275	5,225	5,125	4,975	4,900	4,850	-	-	-	-	5,125
Other Private Service-Providing	2,800	2,825	2,850	2,825	2,775	2,775	2,800	2,725	-	-	-	-	2,800
Government	3,150	3,175	3,150	3,150	3,175	3,175	3,050	3,400	-	-	-	-	3,175
Federal Government	1,075	1,075	1,075	1,100	1,125	1,100	1,175	1,125	-	-	-	-	1,100
State and Local Government	2,075	2,100	2,075	2,050	2,050	2,075	1,875	2,275	-	-	-	-	2,075

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

YAVAPAI COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	80,225	80,475	81,050	82,275	83,050	82,575	82,775	83,675	-	-	-	-	82,000
Total Unemployment	2,750	2,800	2,725	2,700	2,675	2,775	2,900	2,750	-	-	-	-	2,750
Rate	3.4%	3.5%	3.4%	3.3%	3.2%	3.4%	3.5%	3.3%	-	-	-	-	3.4%
Rate (Sea. Adj.) *	3.1%	3.1%	3.2%	3.4%	3.4%	3.3%	3.4%	3.5%	-	-	-	-	3.3%
Total Employment	77,475	77,675	78,325	79,575	80,375	79,800	79,875	80,925	-	-	-	-	79,250
Total Nonfarm	52,625	53,600	54,000	54,325	54,750	54,050	53,450	54,600	-	-	-	-	53,925
Total Private	42,675	42,925	43,350	43,625	43,900	44,150	44,175	44,400	-	-	-	-	43,650
Goods Producing	9,375	9,400	9,450	9,475	9,550	9,675	9,775	9,875	-	-	-	-	9,575
Natural Resources and Mining	825	825	850	850	850	875	875	875	-	-	-	-	850
Construction	5,400	5,375	5,400	5,425	5,525	5,600	5,675	5,825	-	-	-	-	5,525
Manufacturing	3,150	3,200	3,200	3,200	3,175	3,200	3,225	3,175	-	-	-	-	3,200
Service-Providing	43,250	44,200	44,550	44,850	45,200	44,375	43,675	44,725	-	-	-	-	44,350
Trade, Transportation, and Utilities	10,175	10,050	10,250	10,375	10,400	10,225	10,200	10,150	-	-	-	-	10,225
Information	675	675	700	700	700	675	650	675	-	-	-	-	675
Financial Activities	1,750	1,800	1,800	1,825	1,825	1,850	1,900	1,875	-	-	-	-	1,825
Professional and Business Services	4,375	4,450	4,525	4,700	4,700	4,975	4,900	4,950	-	-	-	-	4,700
Educational and Health Services	7,500	7,625	7,600	7,625	7,625	7,550	7,625	7,675	-	-	-	-	7,600
Leisure and Hospitality	7,150	7,250	7,325	7,325	7,475	7,525	7,550	7,625	-	-	-	-	7,400
Other Services	1,675	1,675	1,700	1,600	1,625	1,675	1,575	1,575	-	-	-	-	1,650
Government	9,950	10,675	10,650	10,700	10,850	9,900	9,275	10,200	-	-	-	-	10,275
Federal Government	1,275	1,250	1,250	1,275	1,275	1,300	1,300	1,300	-	-	-	-	1,275
State and Local Government	8,675	9,425	9,400	9,425	9,575	8,600	7,975	8,900	-	-	-	-	9,000

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

YUMA COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	66,950	65,600	66,175	68,575	75,025	75,975	77,575	78,775	-	-	-	-	71,825
Total Unemployment	10,225	9,575	10,175	15,000	22,975	23,625	25,875	26,750	-	-	-	-	18,025
Rate	15.3%	14.6%	15.4%	21.9%	30.6%	31.1%	33.3%	34.0%	-	-	-	-	25.1%
Rate (Sea. Adj.) *	24.5%	25.3%	25.9%	23.9%	25.5%	25.4%	24.5%	24.5%	-	-	-	-	24.9%
Total Employment	56,725	56,025	56,000	53,575	52,050	52,350	51,700	52,025	-	-	-	-	53,800
Total Nonfarm	45,775	45,775	46,000	44,175	42,725	41,500	40,500	41,150	-	-	-	-	43,450
Total Private	32,550	32,450	32,750	30,675	29,250	29,000	28,700	28,950	-	-	-	-	30,550
Goods Producing	5,700	5,700	5,750	5,475	5,350	5,350	5,375	5,475	-	-	-	-	5,525
Natural Resources and Mining	25	25	25	25	25	25	25	25	-	-	-	-	25
Construction	3,575	3,575	3,600	3,600	3,600	3,625	3,725	3,850	-	-	-	-	3,650
Manufacturing	2,100	2,100	2,125	1,850	1,725	1,700	1,625	1,600	-	-	-	-	1,850
Service-Providing	40,075	40,075	40,250	38,700	37,375	36,150	35,125	35,675	-	-	-	-	37,925
Trade, Transportation, and Utilities	9,775	9,725	9,775	8,250	7,375	7,400	7,300	7,450	-	-	-	-	8,375
Information	1,000	1,000	1,050	1,050	1,100	1,100	1,100	1,100	-	-	-	-	1,075
Financial Activities	1,400	1,400	1,400	1,375	1,350	1,350	1,350	1,350	-	-	-	-	1,375
Professional and Business Services	2,850	2,825	2,875	2,825	2,700	2,650	2,675	2,625	-	-	-	-	2,750
Educational and Health Services	5,600	5,625	5,650	5,525	5,400	5,400	5,375	5,475	-	-	-	-	5,500
Leisure and Hospitality	4,725	4,675	4,750	4,700	4,550	4,350	4,150	4,075	-	-	-	-	4,500
Other Services	1,500	1,500	1,500	1,475	1,425	1,400	1,375	1,400	-	-	-	-	1,450
Government	13,225	13,325	13,250	13,500	13,475	12,500	11,800	12,200	-	-	-	-	12,900
Federal Government	2,725	2,725	2,750	2,725	2,725	2,725	2,725	2,725	-	-	-	-	2,725
State and Local Government	10,500	10,600	10,500	10,775	10,750	9,775	9,075	9,475	-	-	-	-	10,175

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

PHOENIX-MESA MSA
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	1,773.7	1,769.2	1,777.1	1,787.3	1,792.5	1,794.4	1,796.3	1,802.9	-	-	-	-	1,786.7
Total Unemployment	91.3	91.6	91.3	91.6	92.6	95.1	99.8	99.3	-	-	-	-	94.1
Rate	5.1%	5.2%	5.1%	5.1%	5.2%	5.3%	5.6%	5.5%	-	-	-	-	5.3%
Rate (Sea. Adj.) *	5.0%	5.2%	5.4%	5.5%	5.4%	5.2%	5.4%	5.4%	-	-	-	-	5.3%
Total Employment	1,682.4	1,677.6	1,685.8	1,695.7	1,699.9	1,699.3	1,696.5	1,703.6	-	-	-	-	1,692.6
Total Nonfarm	1,581.3	1,597.3	1,606.6	1,610.9	1,610.9	1,594.6	1,578.3	1,594.2	-	-	-	-	1,596.8
Total Private	1,373.0	1,378.3	1,387.4	1,391.7	1,392.3	1,391.6	1,389.2	1,390.6	-	-	-	-	1,386.8
Goods Producing	258.6	257.6	257.8	259.4	259.7	260.8	261.9	263.1	-	-	-	-	259.9
Natural Resources and Mining	2.2	2.3	2.3	2.3	2.3	2.4	2.3	2.4	-	-	-	-	2.3
Construction	123.7	124.0	124.6	126.3	127.7	128.5	129.4	130.1	-	-	-	-	126.8
Manufacturing	132.7	131.3	130.9	130.8	129.7	129.9	130.2	130.6	-	-	-	-	130.8
Service-Providing	1,322.7	1,339.7	1,348.8	1,351.5	1,351.2	1,333.8	1,316.4	1,331.1	-	-	-	-	1,336.9
Trade, Transportation, and Utilities	327.6	325.9	325.9	325.2	325.4	325.3	324.4	324.8	-	-	-	-	325.6
Information	37.2	37.0	36.6	36.9	36.3	36.1	36.0	35.9	-	-	-	-	36.5
Financial Activities	128.9	129.8	130.0	130.1	129.8	130.3	130.9	130.8	-	-	-	-	130.1
Professional and Business Services	249.3	250.6	254.9	255.9	256.7	257.3	259.2	259.7	-	-	-	-	255.5
Educational and Health Services	156.9	159.0	160.0	160.9	161.4	161.7	162.4	163.1	-	-	-	-	160.7
Leisure and Hospitality	153.2	156.5	159.5	160.3	159.5	156.0	151.2	149.8	-	-	-	-	155.8
Other Services	61.3	61.9	62.7	63.0	63.5	64.1	63.2	63.4	-	-	-	-	62.9
Government	208.3	219.0	219.2	219.2	218.6	203.0	189.1	203.6	-	-	-	-	210.0
Federal Government	21.7	22.0	22.1	22.0	21.9	21.8	21.8	21.8	-	-	-	-	21.9
State and Local Government	186.6	197.0	197.1	197.2	196.7	181.2	167.3	181.8	-	-	-	-	188.1

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is in thousands, rounded to the nearest 100. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.